



Financial Series Workshop: **Taxation & Financial Planning for Immigrant Investor**

- ★ *The impact of new taxation policy in 2017 on investment immigrants*
- ★ *Planning overseas assets declaration in advance*
- ★ *Consequences of improper declaration of overseas assets*
- ★ *Legally transferring overseas asset to Canada*
- ★ *The differences between gift and substitution*
- ★ *Common tax issues for separated living families*
- ★ *Using tax exemption and avoidance tools*
- ★ *Achieving the optimal allocation of global assets*
- ★ *Overview of financial investment products available in Canada*
- ★ *Choosing insurance companies and insurance types*



Date: November 28, 2017, Tuesday
Time: 6:30pm – 8:30pm
Place: CICS LINC Centre
4002 Sheppard Ave. East, Suite 507,
Scarborough, ON
(NE of Sheppard & Kennedy)
Language: Mandarin



www.cicscanada.com

Registration and Enquiry: 416-292-7510 ext“0” Or 416-293-4565 ext“0”

New immigrants are requested to bring PR card or landing documents for attendance.

Pre-registered care service is provided for children age 19 months to 12 years.

For details of more events, visit www.cicscanada.com

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